SUMMARY OF NEIL BROWN'S PRESENTATION TO THE INDIANA WIND WORKING GROUP - 12/3/2010

Summary prepared by Travis Murphy with the Indiana Office of Energy Development

Variety of climate/energy bills on the table or recently scrapped

- American Clean Energy Leadership Act (ACELA), American Power Act (APA), American Clean Energy and Security Act (ACES), Corporate Average Fuel Economy (CAFE), EPA regulation, etc...
 - None of which address the focal concerns of Sen. Lugar:
 - Economic stability to manufacturers & residents
 - National security
 - No bill will be brought to vote during the current congress (end of 2010)
 - Much concern with impending battle on regulation of GHG emissions by EPA
 - Most bills do not improve the position of renewable energy over a business-as-usual approach, including the RES-only approach (see Slide 5)

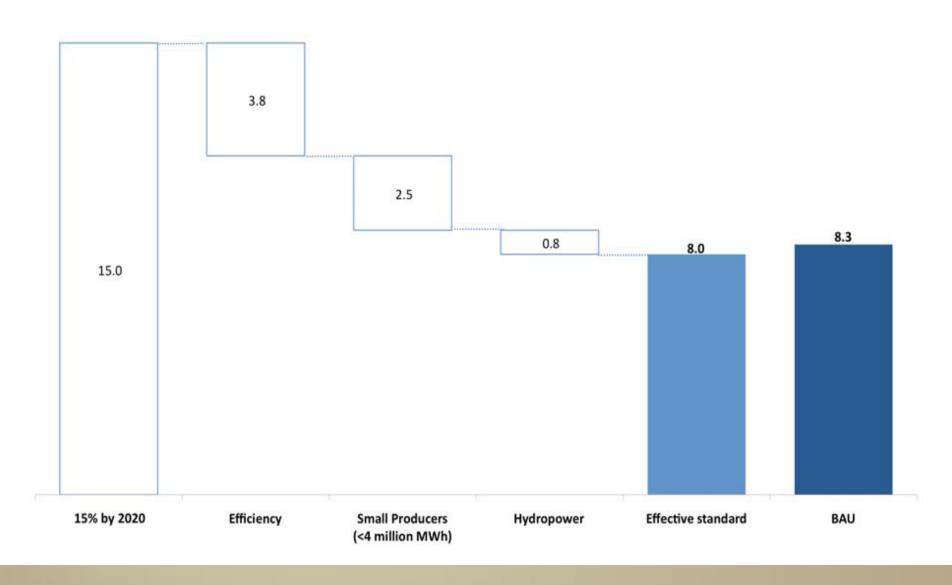
Reasons for optimism on the legislative front

- Serious legislators are interested in moving energy policy forward
- Many energy issues are non-partisan (i.e. efficiency; research and development)
 - Underlying question is how this all gets paid for

Policy makers must get creative: limit fiscal impact while addressing the long-term needs of our energy future

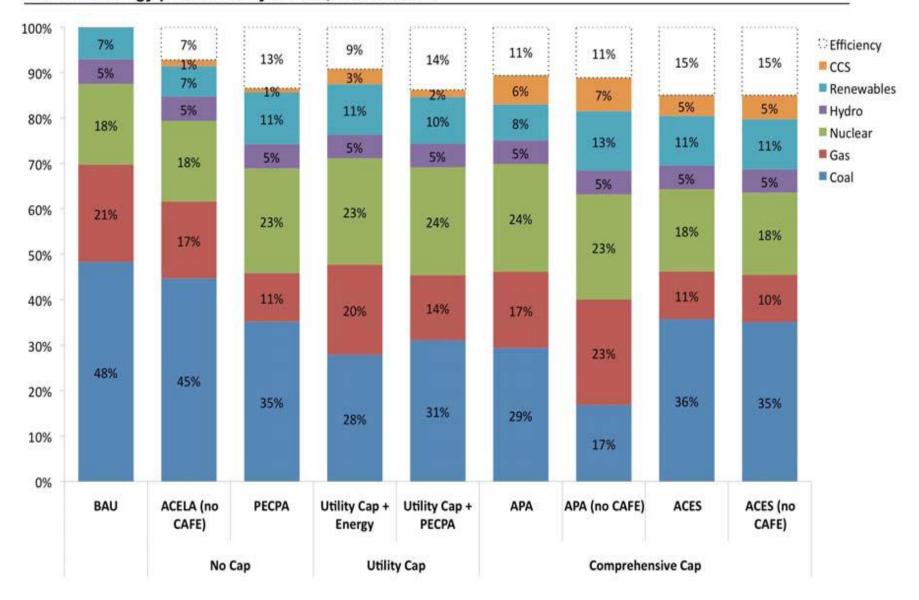
Practical Energy and Climate Plan Act (PECPA)

- Developed by Sen. Lugar's Office to address areas highlighted previously
- Focus on efficiency and portfolio diversification
 - More resources qualify as renewable
 - Increases the absolute size of the program over that of similar bills (see Slide 6)
- Looks to empower States to make decisions on their energy future
 - Many States have great ideas for real solutions
 - Federal gov't will act in a supportive role



^{*}excerpt from Climate Works Foundation's "US Energy and Climate Policy: A Comparative Analysis"

Electrical energy production by source, share in 2030



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